



Introducing
SMSFSAVER

ONLINE
SERVICE

Multiport SMSF Saver - an online, economical, SMSF fund administration and compliance solution that's easy to manage.

If you're like most Australians who are taking more control over their retirement with a Self Managed Super Fund, you'll know that the administration of your fund can be a complicated, time consuming, and costly requirement of SMSF management – even for those with straightforward portfolios.



Experience administration, compliance and tax reporting for your SMSF that is:

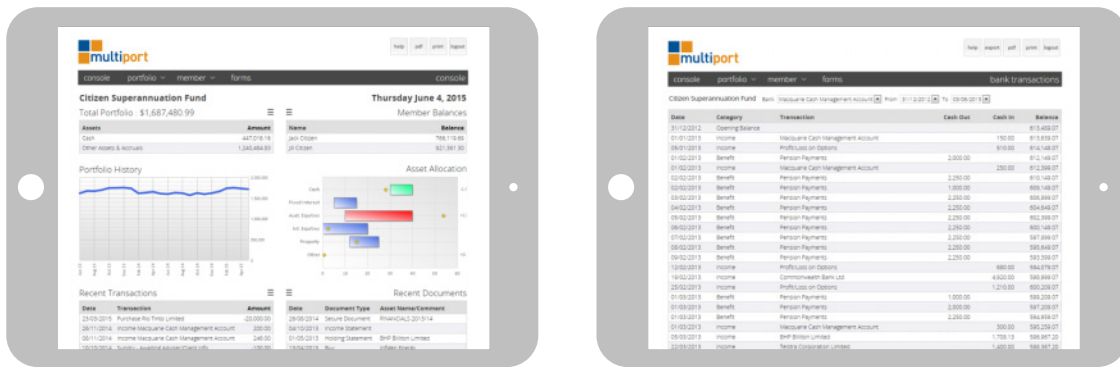
- ▶ Economical – no bundled service price, only pay for what you need
- ▶ Easy to access – our online Console makes it fast to apply, simple to manage and provides a total 360° view of your SMSF
- ▶ Built for simple assets - like cash, term deposits, shares and property
- ▶ From someone you can trust – Multiport is a multi-award winner with proven experience, providing quality SMSF administration services since 2001.

How it works

Multiport SMSF Saver provides you with the right level of service to ensure that your fund is compliant.

Our SMSF Saver service offers:

Full access to your own fund information online



Through your personalised Multiport Console, you'll see:

- Contribution and pension tracking
- A range of investment and fund reports
- The ability to respond to tasks and facilitate requests.



Daily bank account reconciliations

Flagging and notifying you of any unmatched transactions.



Daily valuations of your cash, term deposits and shares



Preparation and lodgement of your fund's annual tax return

Including arranging for an independent audit as required by the Australian Taxation Office (ATO).



Automatic set-up with specified providers

When you open your SMSF Saver account we'll take care of the paperwork, including identity verification, and establish the required SMSF Saver linked cash, online share trading, and term deposit trading accounts on your behalf.

How it works

+ Additional services SMSF Saver offers:

Other packages sometimes bundle services together under one headline price, meaning you're sometimes paying for more than you need to.

Enjoy additional services, but only pay as you need them.



Corporate Trustee set-up and maintenance

Set up of annual company statement and update to the ASIC register with changes to the Corporate Trustee structure.



Property administration

We take care of the complexity of administering a property whether it's owned outright or has borrowings against it. Our fixed fee structure will give you the certainty to know exactly how much it will cost you.



Limited recourse borrowing arrangement (LRBA) set-up

An LRBA is a type of loan structure where the only SMSF asset that the lender has access to is the asset that was purchased using the loan. We set up the LRBA for you.



Pension set-up and administration

We look after everything you need to handle your pensions. We handle your administration and also track withdrawals throughout the year.

You should only ever pay for the services you need, and your SMSF administration is no different.

What it costs

Upfront fees (incl GST)	Establishing a new SMSF	\$650
	Transferring an existing SMSF	\$750
Ongoing fees (incl GST)	Annual Fund Administration	\$1,150
	Annual Fund Audit	\$440
	Property administration	\$250
	LRBA administration	\$100

For full details on all our fees and options please visit multiport.com.au/smsf-saver

Find out more about whether SMSF Saver is right for you

Like most things, there are a few rules and details we think you should know before you take advantage of Multiport SMSF Saver. It's important that you view our offer criteria and understand our [Fees Schedule](#) before you apply. [Stay informed for what you need to do by visiting multiport.com.au](#)

> **APPLY NOW**
(New SMSF)

It's easy to apply for Multiport SMSF Saver. Click the 'Apply now' button to get started.

> **TRANSFER NOW**
(Existing SMSF)

Getting in touch



email: smsfsaver@multiport.com.au

What you need to know

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